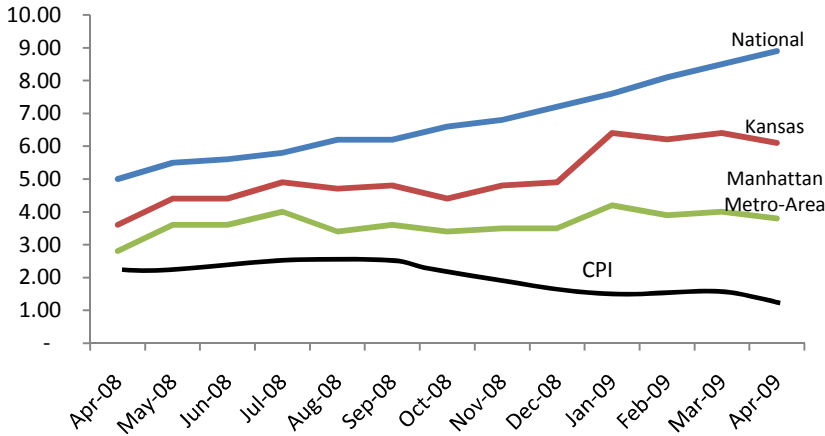


City of Manhattan Economic Snapshot

April 2009

Community Position

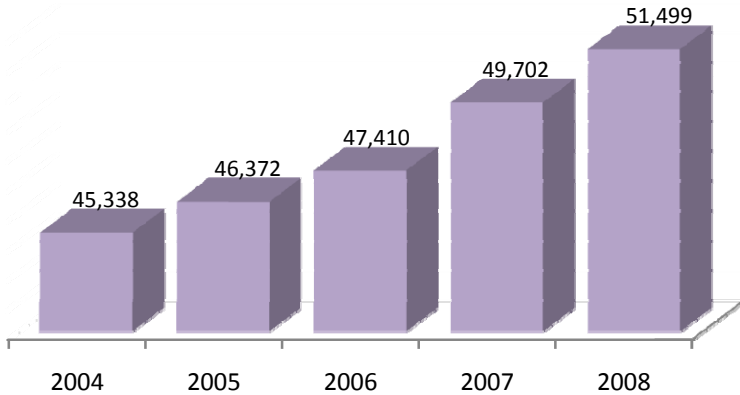
Unemployment Rate



The Consumer Price Index (CPI) is the average change over time in the prices paid by urban consumers for goods and services. The urban consumer group represents approximately 87% of the total United States population. Not included are the spending patterns of people living in rural non-metropolitan areas, farm families, people in the Armed Forces, and those in institutions, such as prisons and mental hospitals.

Source: United States Department of Labor: www.bls.gov

Growth Indicators - Vehicle Registrations



Non-Kansas military personnel have the option of registering in the county they reside in or in their home state of record.

Source: Riley County Treasurer's Office

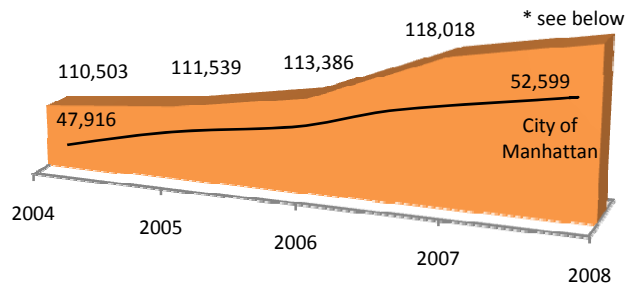
Assigned Military Population

MARCH 2009 STATUS REPORT			
<i>*All numbers are approximate</i>	Feb. 2009	Mar. 2009	Apr. 2009
1st Infantry Division military personnel assigned to Fort Riley, KS (not including Military Transition Team personnel)	15,477	15,421	15,910
Active Duty Soldiers Deployed Overseas (Not including deployed Military Transition Teams)	4,123	4,408	4,193
1st Infantry Division military personnel assigned to the Nebraska location	56	56	56
Military Transition Team Members assigned to Fort Riley	872	644	906
Total Military Transition Team Members deployed	4,001	4,456	4,554
Activated Reservists working on Fort Riley	211	204	204

Source: 1st Infantry Division & Fort Riley Community Update
U.S. Census Bureau - Population Estimates by County

Metropolitan Statistical Area Population

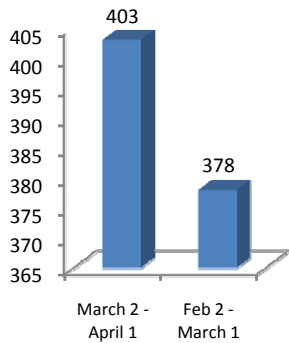
Comprised of Geary, Riley, and Pottawatomie Counties



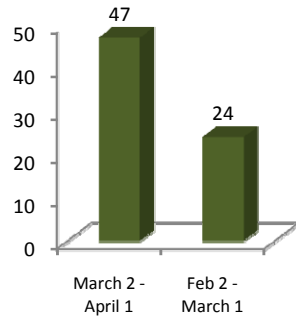
*2008 population estimates for the Metropolitan Area are not published, but are projected to follow the growth trend.

Housing & Retail

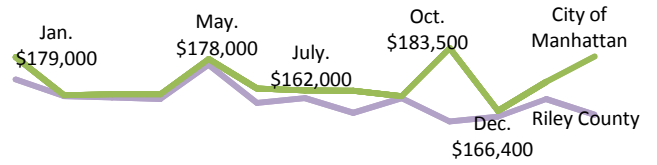
Active Listings



Sold Listings



Median Sales Price by Month



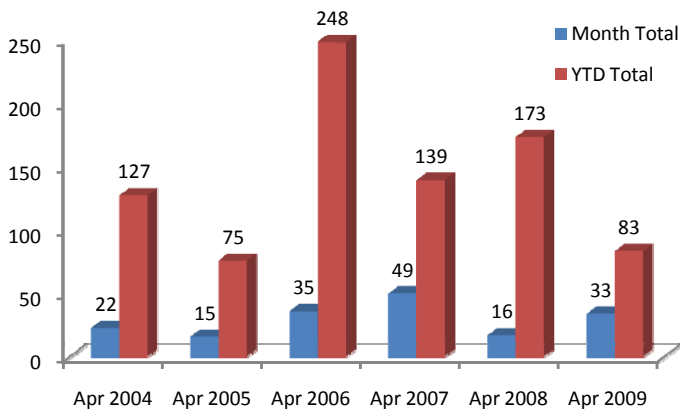
National Median Sales Price, March 2009: \$175,200

Source: Riley County Appraiser's Office
National Association of Realtors
<http://www.realtor.org/research/research/ehsdata>

Source: Manhattan Realtor Association

This information is based upon the Multiple Listing Service, which includes surrounding areas and cities. This information does not include homes that are for sale by owner.

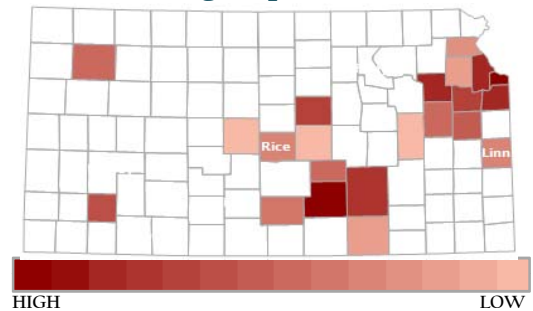
Housing Units



These are the total number of new Residential units which include single family, two family, and multi family homes.

Source: City of Manhattan Code Services Department

Foreclosure Filings, April 2009



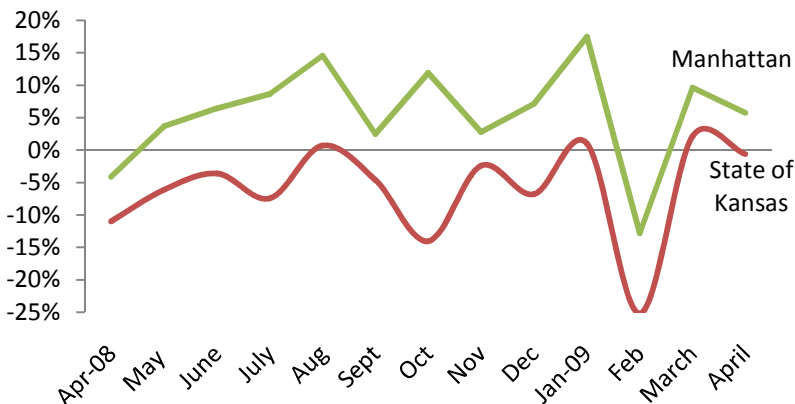
Riley County Foreclosures:

2007 Filings: 68
2008 Filings: 59

There are three basic levels to foreclosures:
Level 1 - resolved by the lender and borrower
Level 2 - property sold as a "short sale"
Level 3 - property set up for auction
The outcome of each of the filings in Riley County are unknown.

Source: Riley County Appraiser's Office
Realty Trac - www.realtytrac.com

Sales Tax Increase (Decrease) over previous year



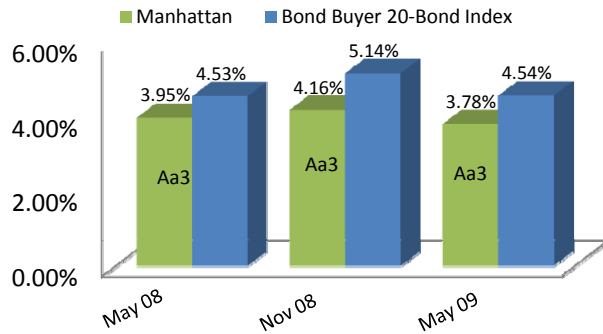
With large attribution to Fort Riley, the sales taxes in Manhattan have continued to increase, far surpassing the state average sales tax decreases that began in March and April. It should be noted that there is a two month delay in the actual report for sales tax.

There is also a timing difference in the reporting of sales tax for February, which is in part the explanation for the large decrease.

Source: www.ksrevenue.org

Financial Outlook

Municipal Bond Ratings & Rates



Source: City of Manhattan Bond Sale Records
www.munibondadvisor.com/rating.htm

Moody's Bond Rating

Ratings are assessed on the following factors: economy, debt structure, financial condition, demographics, and management practices of the governing body and administration.

"Aaa" - Best Quality

"Aa" - High Quality by all standards;

"A" - Upper medium grade

"Baa" - Medium grade obligations; they are neither highly protected nor poorly secured.

Bonds in the Aa, A, and Baa are also assigned a "1", "2", or "3" based on strength. "1" as the strongest and "3" as the weakest.

Other Sources of Additional Statistics:

<http://www.city-data.com/city/Manhattan-Kansas.html>



Information Is Distributed by the City of Manhattan
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